



Unifin Provides an Update on Continuing Restructuring Negotiations

Mexico City, Mexico, December 28, 2022 - UNIFIN Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“UNIFIN” or the “Company”), today announced an update in connection with its continuing negotiations with existing creditors and third parties to obtain financing and implement a value-maximizing restructuring transaction as part of its ongoing *Concurso Mercantil* proceedings.

In connection with these initiatives, Unifin has entered into confidentiality agreements (the “Confidentiality Agreements”) with certain holders of the Company’s Senior Unsecured Notes due 2023, Senior Unsecured Notes due 2025, Senior Unsecured Notes due 2026, Senior Unsecured Notes due 2028, Senior Unsecured Notes due 2029, and Perpetual Subordinated Notes (such parties, collectively, the “Confidentiality Agreement Parties”). The Company has provided the Confidentiality Agreement Parties and certain other Company stakeholders with access to certain confidential information, including certain material non-public information (the “Disclosure Materials”).

Pursuant to the Confidentiality Agreements, Unifin has agreed to publicly disclose the Disclosure Materials, as well as a preliminary financing term sheet (the “Term Sheet”) provided by the Confidentiality Agreement Parties and other holders of the Company’s Senior Unsecured Notes, as of the date hereof, and has published the Disclosure Materials and the Term Sheet on its website under the Investor section (https://ri.unifin.com.mx/en/informacion_bursatil#eventos). While no definitive agreement has been reached in respect of a financing or restructuring, Unifin’s negotiations with existing stakeholders and third parties (including with respect to the Term Sheet) remain ongoing.

The Board of Directors, Restructuring Committee and executive management team of the Company remain focused on maintaining business continuity and achieving business stabilization for the benefit of the Company and all its stakeholders, while reaffirming its commitment to generate value to the SME sector in Mexico.

Unifin is being advised by Rothschild & Co., AlixPartners, Sainz Abogados and Skadden, Arps, Slate, Meagher & Flom, LLP, in the analysis and development of constructive strategic solutions in connection with its ongoing restructuring proceedings supervised by the Mexican specialized *Concurso* Court.

Contact Information

Tel. +52 (55) 4162.8270
unifin_ri@unifin.com.mx

Website: www.unifin.com.mx